

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2018										
To : Hong Kong Exchanges and	Го : Hong Kong Exchanges and Clearing Limited										
Name of Issuer Bar	ank of Chongqing Co., L	td. (the "Bank	c ")								
Date Submitted No.	ovember 2, 2018										
I. Movements in Authorised Sh	are Capital										
1. Ordinary Shares											
(1) Stock code : <u>01963</u> [Description : H shares	3									
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)								
Balance at close of preceding r	month 1,579,020,812	1.00	1,579,020,812								
Increase/(decrease)	0		0								
Balance at close of the month	1,579,020,812	1.00	1,579,020,812								
(2) Stock code : N/A	Description : Domesti	c shares									
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)								
Balance at close of preceding r	month <u>1,548,033,993</u>	1.00	1,548,033,993								
Increase/(decrease)	0		0								
Balance at close of the month	1,548,033,993	1.00	1,548,033,993								

2. Preference Shares

Stock code : 04616 Descrip	perpetua	, ,	4% non-cumulative eference shares ee Shares")
	No. of preference shares	Par value (RMB)	Authorised share capital (U.S.\$) (See Remark 2)
Balance at close of preceding month _	37,500,000	100.00	750,000,000
Increase/(decrease)	0		0
Balance at close of the month	37,500,000	100.00	750,000,000

3. Other Classes of Shares

Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month:
Ordinary Shares:
Preference Shares: RMB3,127,054,805 U.S.\$750,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
	(' /	(-)		
Balance at close of preceding month	1,579,020,812	1,548,033,993	37,500,000	N/A
Increase/ (decrease) during the month	0	0	0	N/A
Balance at close of the month	1,579,020,812	1,548,033,993	37,500,000	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EdM Movement during the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Hereto Televitor month from eight form in the month from exercise of options (State currency) M/A Granted Exercised Cancelled Lapsed 1. N/A Hereto Televitor month from eight form in the month form eight form in the		nder Share	e Option Sc	hemes of the Issue	er)		
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of					No. of new shares of	
including EGM approval date (dd/mm/yyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	I .						
(dd/mm/yyyy) and class of shares issuable shares issuable of shares issuable of shares issuable of shares issuable of shares (Note 1) Cancelled Lapsed 1. N/A			Movemen	t during the month		thereto	
and class of shares issuable							of the month
Shares issuable Granted Exercised Cancelled Lapsed							
1. N/A (Granted	Exercised	Cancelled	Lansed		
(Crantea	LXCTOIDCG	Carlochea	Бароса		
(Note 1) 2. N/A (I / /)	1.14//	-					
(Note 1) 2. N/A (I / /)		_					
(Note 1) 2. N/A (I / /)		-					
(Note 1) 2. N/A (I / /)		-					
(Note 1) 2. N/A (I / /)	charge	=					
2. N/A (-	_		
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from	(Note 1)						
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from	2 Ν/Δ						
(Note 1) 3. N/A (I / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from	2.11//	=					
(Note 1) 3. N/A (I / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from	-	-					
(Note 1) 3. N/A (I / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from		-					
(Note 1) 3. N/A (I / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from		-					
(Note 1) 3. N/A (I / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from	(/ /)	_					
3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A N/A Total funds raised during the month from				_	_		
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from	(Note 1)						
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from	2 N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from	3. IV/A	=					
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from		-					
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from		-					
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from		-					
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from	(/ /)	-					
Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from				-	_		
(Preference shares) N/A (Other class) Total funds raised during the month from	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from			Total A.	(Ordinary share	s)	Ν/Δ	
shares) N/A (Other class) N/A Total funds raised during the month from				(Proforono		IN/A	
(Other class) N/A Total funds raised during the month from						Ν/Δ	
Total funds raised during the month from					•	13// \	
Total funds raised during the month from				(Other class	s)	N/A	
	Total funds raised	during the	e month fro	m		<u></u>	
,		(, ,	·		_	

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,		_			
(/ /)				· -		_
Stock code (if listed)						
Class of shares			_			
Cubocription price			-			
EGM approval date			=			
(if applicable)	(,				
(dd/mm/yyyy) 4. N/A)	-			
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			_			
			_			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	_			
		Total E	3 (Ordina	ary shares) N/A	4	
		.o.a. L		ice shares) N/A		_
				other class) N/A		-

Convertibles (i.e. Converti	ide into Shares of the		i ale to de list	eu)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	pursuant thereto	thereto as at close of the month
Class and description 1. Offshore Preference	outstanding	month	month	month		
Shares, convertible compulsorily upon occurrence of a trigge event pursuant to the terms and conditions						679,358,226 H shares
respect to the Offshor				750 000 000		(see remark
Preference Shares Stock code (if listed)	U.S.\$ 04616	-		750,000,000		3)
Class of shares	04616					
issuable (Note 1)	H shares					
	The initial conversio price is HK\$8.57 per share, subject to					
Subscription price	adjustment					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(26/05/2017)					
2. N/A	(20/00/2011)					
-						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-						
Stock code (if listed)			- ·	·		
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	— т	iotal C (Ordina	ary shares) N//	Δ	
		ı		nce shares) 37		_
				Other class) N/		=

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of amount	close of preceding	Converted during the	Amount at close of the	thereto	close of the month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	
2.		
-		
shares (Note 1)	N/A	
3.		
	N1/A	
shares (Note 1)	N/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other diass)	14//1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1900 01 10000			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(======================================			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
L			State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency —	date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/71	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(30,1111,1,1,1,1,1,1)			N/A	N/A

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total E. (Ordinary shares) N/A N/A							
Class of shares 10. Other (Please specify) At price : State currency	9.				(/ /)		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
(Please specify) At price: currency Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A	40	Others	Ctata				
Total E. (Ordinary shares) N/A (Preference shares) N/A	10.	(Please specify) At price :			(/ /)		
(Preference shares) N/A				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					ference share:	s) N/A	- - - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	n Iss	sued Share

Remarks (if)	an۱	/	١.
rtemants ((11)	arry		١.

- 1. As the Bank is incorporated in the PRC, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Bank.
- 2. Calculated by multiplying the total number of Offshore Preference Shares issued by the issuance price of each Offshore Preference Share, being U.S.\$20 each.

3. The initial conversion price, i.e. HK\$8.57 per H share, is equal to RMB7.61, the net assets per share attributable to the shareholders of the Bank as disclosed in the Bank's audited financial statements as at the end of 2016 announced by the Bank and denominated in Hong Kong dollars, by applying an exchange rate equal to the central parity rate of Renminbi to Hong Kong dollars used by the interbank foreign exchange market as published by the China Foreign Exchange Trade System on the trading day prior to the announcement date of the passing of the resolution of the board of directors of the Bank on the issuance plan of the Offshore Preference Shares (i.e. March 20, 2017), rounded up to the nearest two decimal places. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7628) divided by the initial conversion price.
Submitted by: WONG Wah Sing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.